

TAKAFULINK DANA EKUITI

All information as at 30 June 2026 unless otherwise stated

Semua maklumat adalah seperti pada 30 Jun 2026 melainkan jika dinyatakan

Objective / Objektif Dana

Takafulink Dana Ekuiti aims to maximise medium-to-long term returns by investing in selected Shariah-compliant securities listed on Bursa Malaysia.

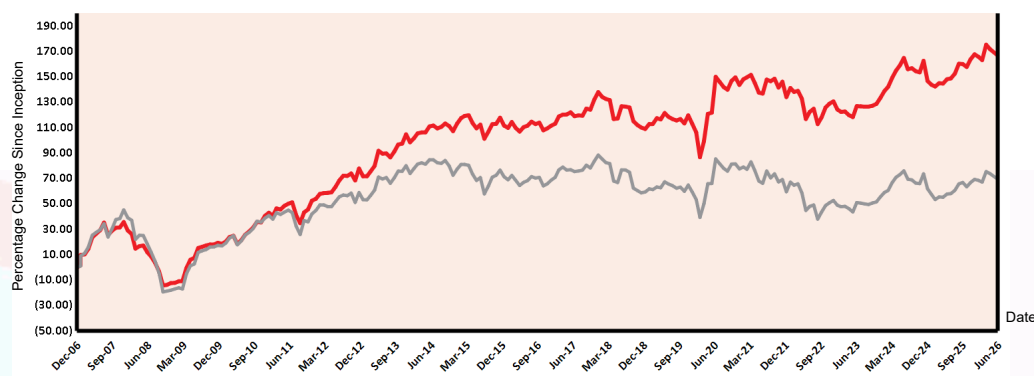
Takafulink Dana Ekuiti bertujuan untuk memaksimumkan pulangan jangka sederhana ke panjang dengan melabur dalam sekuriti-sekuriti patuh Syariah terpilih yang disenaraikan di Bursa Malaysia.

Fund Details / Maklumat Terperinci Dana

Investment Manager / Pengurus Pelaburan	Eastspring AI-Wara' Investments Berhad
Inception Date / Tarikh Diterbitkan	01/12/2006
Current Fund Size / Saiz Dana Terkini	RM2,882,546,641.42
Annual Fund Management Charge / Caj Pengurusan Dana Tahunan	1.50% per annum
Current NAV / NAB Terkini	RM2.66903

How the Fund has performed / Prestasi Dana

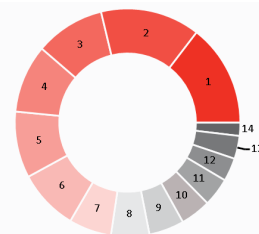
Performance Graph / Jaduan Prestasi Dana
Takafulink Dana Ekuiti Vs. FTSE Bursa Malaysia EMAS
Shariah Index (FBMS)



Total Price Movement Over the Following Periods / Jumlah Pergerakan Harga Dalam Tempoh Tersebut

	1 month	3 months	6 months	1 year	3 years	5 years	Since Inception
Price Movement / Pergerakan Harga	-1.82%	1.38%	1.14%	7.54%	22.20%	12.31%	166.90%
Benchmark / Penanda Aras	-2.54%	1.38%	1.55%	7.39%	17.94%	0.86%	69.50%
Outperformance / Perbezaan Prestasi	0.72%	0.00%	-0.41%	0.15%	4.26%	11.45%	97.40%

Where the Fund invests Komposisi Pelaburan Dana



Asset Allocation Peruntukan Aset

	% NAV
1 Industrial Products & Services	14.51
2 Utilities	14.27
3 Telecommunications & Media	9.98
4 Plantation	9.68
5 Health Care	9.42
6 Construction	8.66
7 Technology	6.10
8 Energy	5.49
9 Property	5.04
10 Transportation & Logistics	4.36
11 Real Estate Investment Trusts	4.05
12 Consumer Products & Services	3.30
13 Financial Services	3.26
14 Cash, Deposits & Others	1.87

Takafulink Dana Ekuiti Top 10 Holdings 10 Pegangan Teratas

	%
1 Tenaga Nasional Berhad	9.66
2 Press Metal Aluminium Holdings Berhad	6.71
3 SD Guthrie Berhad	6.05
4 IHH Healthcare Berhad	5.82
5 Gamuda Berhad	5.38
6 Telekom Malaysia Berhad	5.36
7 PETRONAS Gas Berhad	4.47
8 KPJ Healthcare Berhad	2.53
9 Westports Holdings Berhad	2.45
10 Malayan Cement Berhad	2.37

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Monthly Update / Laporan Bulanan Terkini

Equities

Market Review

Malaysia's equity market declined for the second consecutive month. Investor sentiment remained weak as the US-Iran conflict continued to be a key overhang on the markets. However, towards the end of the month the US-Iran ceasefire helped ease some of the downside risks, but this came with the reversal of the "war trade" in Malaysia, as oil prices declined, and the MYR weakened against the USD. Domestic news was dominated by the dissolution of the Johor Parliament, paving the way for state elections. Days later, Negeri Sembilan also followed suit, setting the stage for another state election. This event saw investors price in rising political uncertainty, alongside a more hawkish US Federal Reserve. The FBM EMAS Shariah Index closed the month at 12,283.85, down 2.54% MoM. The FBM Small Cap Shariah Index was almost unchanged at +0.12% for the month but outperformed the FBM EMAS Shariah Index.

Market Outlook

The US-Iran Memorandum of Understanding (MoU) signed on 18 June 2026 marked the beginning of a 60-day ceasefire, although the situation remains fragile and susceptible to renewed tensions. Following the latest ceasefire announcement, Brent Crude oil prices retraced sharply as investors unwound the geopolitical risk premium embedded in the "war trade". Domestically, politics is expected to remain a key market focus. Johor heads to the polls on 11 July 2026, while Negeri Sembilan's state election is scheduled for 1 August 2026. Malacca is also expected to call its state election before end of the year. As electoral activity intensifies, investors are likely to remain cautious amid rising political uncertainty. The outcomes of these state elections will be closely watched, particularly for any implications on the timing of the 16th General Election, with the possibility of an earlier-than-expected national poll. On the positive side, lower oil prices should ease pressure on the government's subsidy bill, potentially creating greater fiscal flexibility for targeted cash assistance measures ahead of Budget 2027 in October. Against this backdrop, we remain cautiously constructive on equities and view periods of market weakness as opportunities to accumulate fundamentally sound companies at attractive valuations.

Fund Review & Strategy

The Fund returned -1.82% for the month, outperforming the benchmark return of -2.54% by 0.72%. Year-to-date, The Fund returned 1.14%, underperforming the benchmark return of 1.55% by 0.41%. The outperformance in June was mainly due to the Fund's underweight positions in selected industrials and telecommunication stocks. We will stay invested in high-yielding stocks for stability, while also favoring domestic-oriented names and selected commodity plays including plantation stocks, as the upcoming El Nino is expected to be supportive of crude palm oil prices. We will remain disciplined and look to add exposure selectively on dips.

Ekuiti

Tinjauan Bulanan

Pasaran ekuiti Malaysia merosot pada bulan kedua berturut-turut. Sentimen pelabur masih lesu berikutan konflik AS-Iran terus menjadi pengeang utama kepada pasaran. Namun begitu, menjelang akhir bulan, gencatan senjata AS-Iran membantu mengecikan sesetengah risiko penurunan, tetapi pembalikan "perang perdagangan" menyusul pula di Malaysia, apabila harga minyak merosot, manakala MYR melemah berbanding USD. Berita domestik didominasi dengan pembubaran Parlimen Johor yang membuka laluan buat Pilihan Raya Negeri. Beberapa hari kemudian, Negeri Sembilan juga menjejak langkah itu, lalu menyediakan ruang kepada satu lagi pilihan raya negeri. Peristiwa ini mengajak pelabur menilai ketidakpastian politik yang semakin meningkat, di samping Rizab Persekutuan AS yang lebih agresif. Indeks FBM EMAS Shariah menutup bulan pada 12,283.85, turun 2.54% bulan ke bulan (MoM). Indeks FBM Small Cap Shariah hampir tidak berubah pada +0.12% pada bulan ini, mengatasi Indeks FBM EMAS Shariah.

Gambaran Bulanan

Memorandum Persefahaman (MoU) AS-Iran yang ditandatangani pada 18 Jun 2026 melambangkan permulaan gencatan senjata selama 60 hari, walaupun situasi masih rapuh dan terdedah kepada ketegangan baru. Berikutan pengumuman gencatan senjata terkini, harga minyak mentah Brent merosot mendadak apabila pelabur melepaskan premium risiko geopolitik yang terbenam dalam "perang perdagangan". Di dalam negara, politik dijangka kekal menjadi tumpuan utama pasaran. Johor akan mengundi pada 11 Julai 2026, manakala pilihan raya negeri Negeri Sembilan dijadualkan pada 1 Ogos 2026. Melaka juga dijangka akan mengadakan pilihan raya negerinya sebelum akhir tahun. Memandangkan aktiviti pilihan raya semakin rancak, pelabur mungkin akan terus berhati-hati lantaran ketidakpastian politik yang semakin meningkat. Keputusan pilihan raya negeri ini akan diikuti dengan teliti, terutamanya implikasi terhadap pemasaan Pilihan Raya Umum ke-16, yang berkemungkinan lebih awal daripada jangkaan. Dari segi positif, harga minyak yang lebih rendah sepatutnya mengurangkan tekanan ke atas rang undang-undang subsidi kerajaan, lantas berupaya untuk mewujudkan fleksibiliti fiskal yang lebih besar ke atas langkah bantuan tunai yang disasarkan menjelang Belanjawan 2027 pada bulan Oktober. Mengambil kira latar belakang ini, kami terus berpandangan konstruktif namun berhati-hati ke atas ekuiti dan memandang tempoh kelemahan pasaran sebagai peluang untuk mengumpulkan saham syarikat berasas kukuh pada penilaian yang menarik.

Tinjauan dan Strategi Dana

Dana mencatat pulangan -1.82% pada bulan ini, mengatasi pulangan penanda aras -2.54% dengan perbezaan 0.72%. Sejak awal tahun hingga bulan tinjauan, Dana mencatat pulangan 1.14%, tidak mengatasi pulangan penanda aras 1.55% dengan perbezaan 0.41%. Prestasi baik pada bulan Jun disebabkan terutama sekali oleh kedudukan kurangan berat Dana dalam stok perindustrian dan telekomunikasi terpilih. Kami akan kekal melabur dalam saham berdividen tinggi demi kestabilan, di samping turut cenderung kepada saham berorientasi dalam negeri dan permainan komoditi tertentu termasuk stok perladangan kerana El Nino yang dijangka melanda akan menyokong harga minyak sawit mentah. Kami akan mengekalkan disiplin dan mencari peluang untuk menambah pegangan secara terpilih apabila harga turun.

Source / Sumber: Fund Commentary, June 2026, Eastspring AI-Wara' Investments Berhad

Disclaimer

Investments are subject to investment risks including the possible loss of the principal amount invested. The value of the units may fall as well as rise. Past performances of the funds and that of the fund managers are not necessarily indicative of future performance. The price movements indicated are not reflective of the actual return on your investments (which are subject to your premium allocation rate and deduction charges). The actual return on your invested premiums may fluctuate based on the underlying performance of the investment-linked funds. All Takafulink Dana are invested in Shariah-approved securities and/or Islamic private debt securities. This leaflet is for illustrative purposes only. For further details on the terms and conditions, please refer to the policy document. For further details on how you can invest in these funds, please refer to the respective product brochures. In the event of discrepancy between the information in this fact sheet and the policy document, the information in the policy document shall prevail.

Pelaburan adalah tertakluk kepada risiko-risiko pelaburan termasuk kemungkinan kehilangan jumlah wang pokok yang dilabur. Nilai unit mungkin naik ataupun jatuh. Prestasi masa dulu dana-dana atau pengurus-pengurus dana tidak semestinya mencerminkan prestasi masa depan. Pergerakan harga yang ditunjukkan tidak menggambarkan pulangan sebenar pelaburan anda (yang tertakluk kepada kadar peruntukan premium dan caj potongan). Pulangan sebenar ke atas premium yang anda labur mungkin berbeza, bergantung kepada prestasi dana-dana. Semua Takafulink Dana dilaburkan dalam sekuriti yang diluluskan oleh Syariah dan/atau sekuriti hutang swasta Islam. Risalah ini disediakan hanya untuk gambaran semata-mata. Sila rujuk kepada dokumen polisi untuk keterangan lanjut mengenai terma-terma dan syarat-syarat. Untuk keterangan lanjut mengenai bagaimana anda boleh melabur dalam dana-dana ini, sila rujuk kepada risalah-risalah produk yang berkenaan. Jika terdapat perbezaan di antara haelaian fakta dan dokumen polisi, maklumat dalam dokumen polisi dianggap muktamad.

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PRUDENTIAL BSN

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