

TAKAFULINK DANA EKUITI

All information as at 31 May 2026 unless otherwise stated

Semua maklumat adalah seperti pada 31 Mei 2026 melainkan jika dinyatakan

Objective / Objektif Dana

Takafulink Dana Ekuiti aims to maximise medium-to-long term returns by investing in selected Shariah-compliant securities listed on Bursa Malaysia.

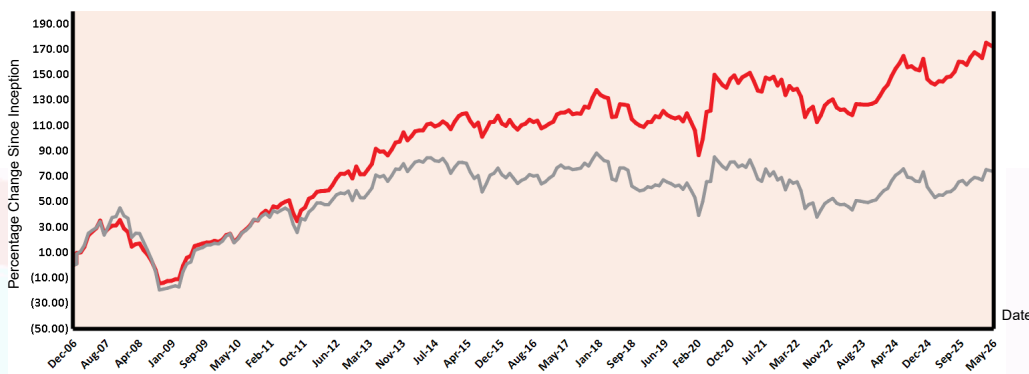
Takafulink Dana Ekuiti bertujuan untuk memaksimumkan pulangan jangka sederhana ke panjang dengan melabur dalam sekuriti-sekuriti patuh Syariah terpilih yang disenaraikan di Bursa Malaysia.

Fund Details / Maklumat Terperinci Dana

Investment Manager / Pengurus Pelaburan	Eastspring AI-Wara' Investments Berhad
Inception Date / Tarikh Diterbitkan	01/12/2006
Current Fund Size / Saiz Dana Terkini	RM2,910,672,812.18
Annual Fund Management Charge / Caj Pengurusan Dana Tahunan	1.50% per annum
Current NAV / NAB Terkini	RM2.71864

How the Fund has performed / Prestasi Dana

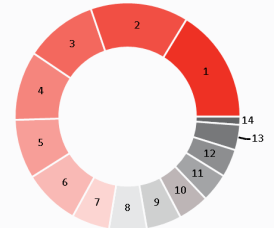
Performance Graph / Jaduan Prestasi Dana
Takafulink Dana Ekuiti Vs. FTSE Bursa Malaysia EMAS
Shariah Index (FBMS)



Total Price Movement Over the Following Periods / Jumlah Pergerakan Harga Dalam Tempoh Tersebut

	1 month	3 months	6 months	1 year	3 years	5 years	Since Inception
Price Movement / Pergerakan Harga	-1.28%	2.27%	5.43%	11.07%	23.59%	10.87%	171.86%
Benchmark / Penanda Aras	-0.90%	3.16%	6.36%	11.97%	18.83%	-1.33%	73.92%
Outperformance / Perbezaan Prestasi	-0.38%	-0.89%	-0.93%	-0.90%	4.76%	12.20%	97.94%

Where the Fund invests Komposisi Pelaburan Dana



Asset Allocation Peruntukan Aset

	% NAV
1 Industrial Products & Services	16.24
2 Utilities	14.05
3 Telecommunications & Media	10.36
4 Health Care	9.81
5 Construction	8.43
6 Plantation	8.03
7 Energy	5.43
8 Property	5.40
9 Technology	5.05
10 Transportation & Logistics	4.41
11 Consumer Products & Services	4.07
12 Real Estate Investment Trusts	3.98
13 Financial Services	3.59
14 Cash, Deposits & Others	1.16

Takafulink Dana Ekuiti Top 10 Holdings 10 Pegangan Teratas

	%
1 Tenaga Nasional Berhad	9.57
2 Press Metal Aluminium Holdings Berhad	7.79
3 IHH Healthcare Berhad	6.19
4 SD Guthrie Berhad	5.63
5 Telekom Malaysia Berhad	5.28
6 Gamuda Berhad	5.12
7 PETRONAS Gas Berhad	4.33
8 PETRONAS Chemicals Group Berhad	2.95
9 Malayan Cement Berhad	2.60
10 KPJ Healthcare Berhad	2.48

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Monthly Update / Laporan Bulanan Terkini

Equities

Market Review

Malaysia's equity market corrected during the month despite the positive performance from the Asia Pacific ex Japan markets, which did well on the back of the AI/Tech trade. Whilst Malaysia's technology sector posted gains, the main indices had little tech representation and were dragged by the announcement of MSCI's month-end rebalancing activities, which resulted in a net outflow as there were many deletions for Malaysia. The 1Q26 corporate results were somewhat underwhelming, and only a few companies managed to report positive surprises. Bank earnings came in weaker than expected, whilst strong revisions were seen in the petrochemical and materials sectors. The FBM EMAS Shariah Index closed the month at 12,604.07, down 0.90% MoM. The FBM Small Cap Shariah Index was down 0.81% for the month, in line with the FBM EMAS Shariah Index.

Market Outlook

The US-Iran conflict has entered its 14th week, with the ceasefire appearing increasingly fragile. Iran reportedly broke off talks on June 1 following escalating Israeli strikes in Lebanon and renewed US airstrikes, though Trump disputed this. The US and Iran exchanged heavy fire on Tuesday evening (June 3), with Iran launching retaliatory missile and drone strikes on Kuwait and Bahrain after the US struck Iranian targets. Iran's drone strike on Kuwait International Airport's passenger terminal killed one person and wounded more than 60, forcing the airport to close. Kuwait's military reportedly intercepted 13 missiles and 17 drones. In the last few days, the conflict seems to have escalated, but as quickly as the skirmishes start, we get contradictory news from both sides on agreeing to a ceasefire, and it has come to the point where investors are becoming numb. On the local front, politics is in the limelight once again for Malaysia. Johor surprised everyone by dissolving the Parliament on the 1 June 2026, and hence Johor state elections will need to be held within 60 days. Any hopes to hold the General Elections 16 (GE16) together with other state elections have now been dashed. With oil prices remaining higher, the oil subsidies borne by the government are increasing to levels where it is not sustainable for the government and hard decisions will need to be made soon. 2H2026 may potentially be a more challenging period as we see companies pass on cost increases with price hikes for their products, and supply chains may be affected if the conflict in the Middle East prolongs. Malaysia may be somewhat distracted by elections and the politicking that comes with them, which could affect good policy making. We remain cautiously constructive on equities and view periods of market weakness as opportunities to build exposure to fundamentally strong names at attractive valuations.

Fund Review & Strategy

The Fund returned -1.28% for the month, underperforming the benchmark return of -0.90% by 0.38%. Year-to-date, The Fund returned 3.02%, underperforming the benchmark return of 4.20% by 1.18%. The underperformance in May was mainly due to the Fund's underweight position in technology sector. We remain focused on domestic-oriented stocks, while looking to accumulate commodity-related names on weakness. In the post-war environment, Malaysia stands to benefit from rising demand for geographic diversification and commodities, supporting sectors such as oil & gas, plantation, and materials. In addition, the upcoming El Niño is expected to be supportive of crude palm oil prices. Meanwhile, the recent AI-driven rally in tech stocks has pushed sector valuations back toward previous peaks. While the outlook has improved, we remain selective and will look to add at more attractive entry levels.

Ekuiti

Tinjauan Bulanan

Pasaran ekuiti Malaysia mengalami pembetulan pada bulan tinjauan meskipun pasaran Asia Pasifik luar Jepun memberi prestasi positif hasil daripada perdagangan AI/Teknologi. Walaupun sektor teknologi Malaysia mencatatkan keuntungan, namun indeks utama mempunyai perwakilan teknologi yang kecil, dan terjejas dek pengumuman aktiviti pengimbangan semula MSCI pada akhir bulan yang mengakibatkan aliran keluar bersih kerana banyak saham digugurkan dari senarai Malaysia. Laporan keputusan korporat 1Q26 agak mengecewakan dan hanya segelintir syarikat yang melaporkan kejutan positif. Pendapatan perbankan lebih lemah daripada jangkaan, manakala sektor petrokimia dan bahan disemak semula dengan ketara. Indeks FBM EMAS Shariah menutup bulan pada 12,604.07, turun 0.90% bulan ke bulan (MoM). Indeks FBM Small Cap Shariah turun 0.81% pada bulan ini, memberikan prestasi senada dengan Indeks FBM EMAS Shariah.

Gambaran Bulanan

Konflik AS-Iran memasuki minggu ke-14, dengan gencatan senjata kelihatan semakin rapuh. Iran dilaporkan telah menamatkan rundingan pada 1 Jun susulan serangan Israel yang bertubi-tubi ke atas Lubnan dan serangan udara AS, walaupun Trump mempertikaikan hal ini. AS dan Iran berbalas serangan hebat pada petang Selasa (3 Jun), dengan Iran melancarkan serangan balas peluru berpandu dan dron ke atas Kuwait dan Bahrain selepas AS menyerang sasaran Iran. Serangan dron Iran di terminal penumpang Lapangan Terbang Antarabangsa Kuwait telah mengorbankan satu nyawa dan mencederakan lebih 60 orang, lantas memaksa lapangan terbang ditutup. Tentera Kuwait dilaporkan telah memintas 13 peluru berpandu dan 17 dron. Dalam beberapa hari kebelakangan ini, konflik tersebut kelihatan meruncing, namun sebaik sahaja pertempuran kecil meletus, kita diterjah berita yang bercanggah daripada kedua-dua pihak mengenai persetujuan gencatan senjata, dan ia telah sampai ke tahap pelabur menjadi lali. Meninjau dalam negara, politik menjadi tumpuan utama Malaysia sekali lagi. Johor menjejaskan semua apabila membubarkan Parlimen pada 1 Jun 2026, dan oleh itu pilihan raya negeri Johor perlu diadakan dalam tempoh 60 hari. Harapan untuk mengadakan Pilihan Raya Umum ke-16 (PRU16) bersekali pilihan raya negeri yang lain kini berkubur. Dengan harga minyak yang kekal tinggi, subsidi minyak yang ditanggung oleh kerajaan meningkat ke tahap yang tidak lagi mampan maka keputusan yang sukar perlu dibuat tidak lama lagi. 2H2026 mungkin berpotensi menjadi tempoh yang lebih mencabar setelah kita mendapati syarikat-syarikat memindahkan kenaikan kos dengan kenaikan harga produk mereka, dan rantaian bekalan mungkin terjejas jika konflik di Timur Tengah berlarutan. Perhatian Malaysia mungkin agak melencong kepada pilihan raya dan pergolakan politik yang mengiringinya, lalu mungkin menjejaskan penggubalan dasar yang berkesan. Pandangan kami terhadap ekuiti masih konstruktif sambil berwaspada dan melihat tempoh kelemahan pasaran sebagai peluang untuk membina pendedahan kepada saham berasas kukuh pada penilaian yang menarik.

Tinjauan dan Strategi Dana

Dana mencatat pulangan -1.28% pada bulan ini, tidak mengatasi pulangan penanda aras -0.90% dengan perbezaan 0.38%. Sejak awal tahun hingga bulan tinjauan, Dana mencatat pulangan 3.02%, tidak mengatasi pulangan penanda aras 4.20% dengan perbezaan 1.18%. Prestasi hambar pada Mei disebabkan oleh kekurangan pegangan Dana dalam sektor teknologi. Kami kekal fokus pada stok berorientasi domestik, sambil berusaha untuk mengumpul saham berkaitan komoditi atas kelemahan. Dalam persekitaran pasca perang, Malaysia akan mendapat manfaat daripada peningkatan permintaan ke atas kepelbagaian geografi dan komoditi, lalu menyokong sektor seperti minyak & gas, perladangan dan bahan. Di samping itu, El Niño yang akan melanda dijangka akan menyokong harga minyak sawit mentah. Sementara itu, kenaikan stok teknologi dipacu AI baru-baru ini telah mendorong penilaian sektor tersebut kembali ke paras tertinggi sebelumnya. Meskipun tinjauan bertambah baik, namun kami tetap selektif dan akan berusaha untuk menambah pegangan pada tahap kemasukan yang lebih menarik.

Source / Sumber: Fund Commentary, May 2026, Eastspring AI-Wara' Investments Berhad

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Disclaimer

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Pelaburan adalah tertakluk kepada risiko-risiko pelaburan termasuk kemungkinan kehilangan jumlah wang pokok yang dilabur. Nilai unit mungkin naik ataupun jatuh. Prestasi masa dulu dana-dana atau pengurus-pengurus dana tidak semestinya mencerminkan prestasi masa depan. Pergerakan harga yang ditunjukkan tidak menggambarkan pulangan sebenar pelaburan anda (yang tertakluk kepada kadar peruntukan premium dan caj potongan). Pulangan sebenar ke atas premium yang anda labur mungkin berbeza, bergantung kepada prestasi dana-dana). Semua Takafulink Dana dilaburkan dalam sekuriti yang diluluskan oleh Syariah dan/atau sekuriti hutang swasta Islam. Risalah ini disediakan hanya untuk gambaran semata-mata. Sila rujuk kepada dokumen polisi untuk keterangan lanjut mengenai terma-terma dan syarat-syarat. Untuk keterangan lanjut mengenai bagaimana anda boleh melabur dalam dana-dana ini, sila rujuk kepada risalah-risalah produk yang berkenaan. Jika terdapat perbezaan di antara helaian fakta dan dokumen polisi, maklumat dalam dokumen polisi dianggap muktamad.

PRUDENTIAL BSN

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