

TAKAFULINK DANA ESG GLOBAL

All information as at 31 March 2026 unless otherwise stated

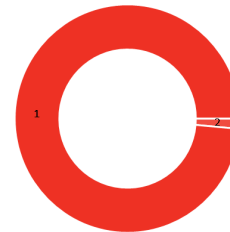
Semua maklumat adalah seperti pada 31 Mac 2026 melainkan jika dinyatakan

Objective / Objektif Dana

Takafulink Dana ESG Global aims to maximise returns over long term by investing in a qualified Sustainable and Responsible Investment (SRI) Fund.

Takafulink Dana ESG Global bertujuan untuk memaksimumkan pulangan jangka masa panjang dengan melabur dalam Dana Pelaburan Mampan dan Bertanggungjawab (SRI) yang berkelayakan.

Where the Fund invests Komposisi Pelaburan Dana



Asset Allocation Peruntukan Aset

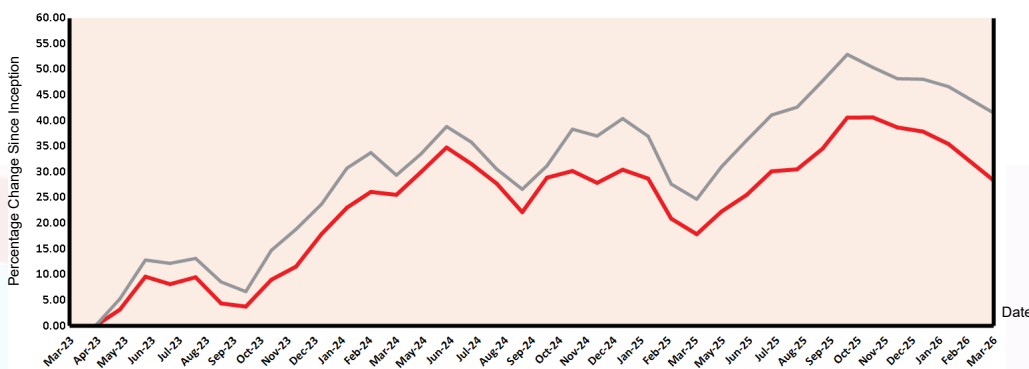
	% NAV
1 Nomura Global Shariah Sustainable Equity Fund	98.55
2 Cash, Deposits & Others	1.45

Fund Details / Maklumat Terperinci Dana

Investment Manager / Pengurus Pelaburan	Prudential BSN Takaful Berhad
Inception Date / Tarikh Diterbitkan	20/03/2023
Current Fund Size / Saiz Dana Terkini	RM16,349,261.26
Annual Fund Management Charge / Caj Pengurusan Dana Tahunan	1.50% per annum
Current NAV / NAB Terkini	RM1.28364

How the Fund has performed / Prestasi Dana

Performance Graph / Jaduan Prestasi Dana
Takafulink Dana ESG Global Vs. Dow Jones Islamic Market Developed Markets Index



Total Price Movement Over the Following Periods / Jumlah Pergerakan Harga Dalam Tempoh Tersebut

	1 month	3 months	6 months	1 year	3 years	5 years	Since Inception
Price Movement / Pergerakan Harga	-5.25%	-7.45%	-4.61%	6.14%	28.36%	NA	28.36%
Benchmark / Penanda Aras	-3.51%	-4.51%	-4.24%	10.85%	41.51%	NA	41.51%
Outperformance / Perbezaan Prestasi	-1.74%	-2.94%	-0.37%	-4.71%	-13.15%	NA	-13.15%

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Monthly Update / Laporan Bulanan Terkini

Fund Review & Strategy

The Fund returned -5.25% for the month, underperforming the benchmark return of -3.51% by 1.74%. Year-to-date, The Fund returned -7.45%, underperforming the benchmark return of -4.51% by 2.94%. Middle East tension headlines dominated the negative market sentiment as investors navigate the duration and magnitude of crude oil price above \$100. International Energy Agency member countries have committed to a historic release of 400M barrels of oil from their strategic reserves to counter the near-term oil supply disruptions, but the destruction of several key energy infrastructure assets in Middle East raise valid concerns for higher inflation upside risk in the longer-term especially if alternative mitigation efforts failed to fill the gap. On the other hand, the macro disruption could reshape and potentially accelerate the penetration of renewable energy and carbon-friendly applications such as EV or hybrid over internal combustion engine vehicles for energy security in the long-term. While it is very challenging to project the exact timeline of the war and how it could resolve eventually, the Target Fund Manager learned from recent conference takeaways and earnings pre-closed calls that management acknowledge the near-term push-out of revenue recognition but there is lack of evidence for overall demand destruction just yet. In addition, it was also slight positive from US Fed Chairman commentary suggesting no strong urge for a rate hike and the assessment could view the supply driven inflation as transitory. By region, Asia Pacific and Europe market reversed their first two months gains erasing most of their outperformance against North America market as investors gauge the larger negative impacts of higher energy price on Asia Pacific and Europe companies. Underweight allocation in North America largely contributed to the relative underperformance. By sector, Energy remains a major drag to the relative performance for a third consecutive month while Materials became a contributor as gold sold off amidst central banks' rebalancing. Both allocations and selections in Industrial were the main detractor to the relative performance. Another notable observation was that Healthcare which was expected to serve as defensive safe haven failed to outperform in this market correction. The top contributors to the relative performance were Palo Alto Networks and Broadcom. Palo Alto Networks as part of the broad software basket reverse its YTD losses as market temporarily eased from the heightened AI risk which threatened to disrupt and commoditize the software business. Broadcom released another quarterly earnings beat and raise. CEO Hock Tan shifted market attention away from multi-year backlog guidance with OpenAI that was not taken well in previous quarter to guiding overall AI semi chip revenue opportunity to be over \$100B in 2027 ahead of buy-side investors' expectation of \$90-95B. On the other hand, the bottom contributors were Boston Scientific Corporation and Schneider Electric. Albeit that Boston Scientific's CHAMPION-AF results met all of its primary and secondary endpoints which could expand its Watchman product TAM by 4x in the long-term, the company share took another punitive hit of -9% in a day with rising questions on FDA approval timeline for the first-line indication and the setup for upcoming Q1 earnings given last quarter EP numbers miss. Separately, Schneider Electric suffered from market concerns on the Middle-East war implications and management in the pre-closed call that there would be near-term negative impacts on the revenue recognition for its Industrial Automation segment while reiterating the confidence for achieving initial FY 26 guidance.

Tinjauan dan Strategi Dana

Dana mencatat pulangan -5.25% pada bulan ini, tidak mengatasi pulangan penanda aras -3.51% dengan perbezaan 1.74%. Sejak awal tahun hingga bulan tinjauan, Dana mencatat pulangan -7.45%, tidak mengatasi pulangan penanda aras sebanyak -4.51% dengan perbezaan 2.94%. Sorotan ketegangan di Timur Tengah mendominasi sentimen pasaran yang negatif apabila pelabur mengemudi durasi dan magnitud harga minyak mentah melebihi USD100. Negara anggota Agensi Tenaga Antarabangsa buat julung kalinya komited untuk mengeluarkan 400 juta tong minyak daripada rizab strategik untuk menangani gangguan bekalan minyak jangka pendek, namun kemusnahan beberapa buah aset infrastruktur tenaga utama di Timur Tengah menimbulkan kebimbangan yang wajar ke atas risiko inflasi yang lebih tinggi dalam jangka masa panjang terutamanya jika usaha mitigasi alternatif gagal memenuhi keperluan tersebut. Sebaliknya, gangguan makro boleh membentuk semula dan berpotensi mempercepatkan penembusan tenaga boleh diperbaharui dan aplikasi mesra karbon seperti EV atau hibrid berbanding kenderaan enjin pembakaran dalaman untuk keselamatan tenaga dalam jangka masa panjang. Walaupun sukar untuk meramalkan sejauh mana dan bila akan berakhirnya perang ini, Pengurus Dana Sasaran mengambil iktibar daripada kesimpulan persidangan baru-baru ini dan pendapatan sebelum dimuktamadkan (pre-closed calls) bahawa pihak pengurusan mengakui penolakan pengiktirafan pendapatan jangka pendek tetapi terdapat kekurangan bukti tentang pelupusan permintaan keseluruhan buat masa ini. Di samping itu, ulasan Pengerusi Rizab Persekutuan AS juga bernada sedikit positif, menunjukkan tiada desakan yang kuat untuk kenaikan kadar dan penaksiran ini boleh melihat inflasi yang dipacu oleh bekalan sebagai sementara. Mengikut rantau, pasaran Asia Pasifik dan Eropah membalikkan keuntungan dua bulan pertama masing-masing, lalu melenyapkan sebahagian besar prestasi berbanding pasaran Amerika Utara apabila pelabur mengukur kesan negatif yang lebih besar berbanding harga tenaga yang lebih tinggi ke atas syarikat-syarikat di Asia Pasifik dan Eropah. Peruntukan kekurangan pegangan di Amerika Utara sebahagian besarnya menyumbang kepada prestasi relatif yang hambar. Mengikut sektor, Tenaga kekal sebagai penghalang utama kepada prestasi relatif buat bulan ketiga berturut-turut manakala Bahan menjadi penyumbang apabila emas dijual besar-besaran di tengah-tengah pengimbangan semula bank pusat. Kedua-dua peruntukan dan pilihan dalam Perindustrian merupakan penjejas utama kepada prestasi relatif. Satu lagi pemerhatian penting ialah Penjagaan Kesihatan yang dijangka berfungsi sebagai ruang perlindungan yang selamat gagal memberi prestasi cemerlang semasa pembetulan pasaran. Penyumbang terbesar kepada prestasi relatif ialah Palo Alto Networks dan Broadcom. Palo Alto Networks sebagai sebahagian daripada cakupan perisian yang luas telah membalikkan kerugian YTDnya apabila pasaran mengendur buat sementara daripada risiko AI yang meningkat, yang mengancam untuk mengganggu dan mengkomoditi perniagaan perisian. Broadcom melaporkan satu lagi pendapatan suku tahunan dan kenaikan. Ketua Pegawai Eksekutif Hock Tan mengalihkan perhatian pasaran daripada tunggakan panduan berbilang tahun dengan OpenAI yang tidak diterima dengan baik pada suku sebelumnya kepada panduan peluang pendapatan separa cip AI keseluruhan yang melebihi USD100 bilion pada tahun 2027, mendahului jangkauan pelabur pembeli sebanyak USD90-95 bilion. Sebaliknya, penyumbang terendah ialah Boston Scientific Corporation dan Schneider Electric. Walaupun keputusan CHAMPION-AF Boston Scientific memenuhi semua spesifikasi utama dan sekondernya yang boleh mengembangkan produk Watchman TAM sebanyak 4x dalam jangka masa panjang, namun saham syarikat itu menerima satu lagi hentakan kemerosotan -9% dalam sehari dengan persoalan yang semakin hangat mengenai garis masa kelulusan FDA ke atas petunjuk baris pertama dan persediaan bagi pendapatan Q1 yang akan datang memandangkan angka EP suku sebelum ini yang kecil. Secara berasingan, Schneider Electric menerima padah dari kebimbangan pasaran mengenai implikasi perang Timur Tengah dan pengurusan pre-closed call akan terdapat kesan negatif jangka pendek terhadap pengiktirafan pendapatan buat segmen Automasi Perindustriannya sambil mengulangi keyakinan untuk mencapai panduan awal FY26.

Source / Sumber: Fund Commentary, March 2026, Nomura Asset Management Malaysia Sdn. Bhd.

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Disclaimer

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PRUDENTIAL BSN

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